

Part 2B of Form ADV: Brochure Supplement

Lisa Picillo
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401-390-7821

Spinnaker Asset Management Inc.
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This brochure supplement provides information about Lisa Picillo that supplements the Spinnaker Asset Management Inc. brochure. You should have received a copy of that brochure. Please contact Lisa Picillo at 401-390-7821, if you did not receive Spinnaker Asset Management Inc. brochure or if you have any questions about the contents of this supplement.

Additional information about Lisa Picillo is available on the SEC's website at www.adviserinfo.sec.gov

Item 2 Educational Background and Business Experience

Full Legal Name: Lisa Picillo

Born: 1975

Education

- Rhode Island College, Bachelor of Arts in Communications: 1998

Business Experience

- Service Specialist, Fleet Bank, Lincoln, RI 1998-2004
- Service Specialist, Bank of America, Lincoln, RI 2004-2006
- Investment Specialist, Banc of America, Lincoln, RI 2007
- Operations Specialist, Fidelity Investments, Smithfield, RI 2007-2009
- Client Service Manager, Fidelity Investments, Smithfield, RI 2009-2018
- Financial Advisor, Merrill Lynch, Providence, RI 2018-2019
- Financial Advisor, Spinnaker Asset Management, Warwick, RI 2019-present

Designations

Lisa Picillo has earned the following designation(s) and is in good standing with the granting authority:

- Series 7
- Series 66
- RI Life & Health

Item 3 Disciplinary Information

Lisa Picillo has no reportable disciplinary history.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Lisa Picillo is not engaged in any other investment-related activities.
2. Lisa Picillo does not receive commissions, bonuses or other compensation on the sale of securities or other investment products.

3. Lisa Picillo receives commissions on Insurance products.

B. Non-Investment Related Activities

Lisa Picillo is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his or her time.

Item 5 Additional Compensation

Lisa Picillo does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Lisa Picillo is a financial adviser at Spinnaker Asset Management and is subject to supervision by Ronald Webster Kent Jr. She is required to adhere to the firm's policies and procedures, including its Code of Ethics, and to perform various periodic reviews of his activities as they relate to the firm's clients.

Item 7 Requirements for State-Registered Advisers

A. Additional Disciplinary History

Lisa Picillo has no additional reportable disciplinary history.

B. Bankruptcy History

Lisa Picillo has not been the subject of a bankruptcy petition.